THE GERMAN MARSHALL FUND OF THE UNITED STATES

TRIENNIAL TRANSATLANTIC LEADERS RETREAT

“TRANSATLANTIC 20/20: PREPARING FOR A NEW ERA”

April 7-9, St. Vincent, Italy

Action Plan for GMF’s Alumni Engagement, 2017-2020
On the eve of the 70th anniversary of the Marshall Plan, GMF’s inaugural Triennial Transatlantic Leaders Retreat, “Transatlantic 20/20: Preparing for a New Era”, brought together 150 GMF leadership program alumni and stakeholders to identify upcoming challenges for the transatlantic relationship and define priorities for a new era of transatlantic action. Participants exchanged ideas, strategies, and engaged in practical and tactical planning for action organized around three themes: the Future of Democracy, Identity and Inclusion, and Global Engagement.

A consensus emerged that the future of transatlantic affairs rests with relationships. The original Marshall Plan rebuilt the infrastructure of liberal democracy; our shared challenges and opportunities today lie in bridging divides within and between our societies. To this end, one overarching goal emerged supported by three key objectives.
# Table of Contents

Introduction ......................................................................................................................... 4

Retreat Dialogue and Action Planning .................................................................................. 7

Future of Democracy .............................................................................................................. 7

Identity and Inclusion.............................................................................................................. 9

Global Engagement .............................................................................................................. 11

The Plan Forward: A New Era for Transatlantic Relationships ............................................ 14

Summary of Goal and Objectives .......................................................................................... 14

Objective 1: *Leverage purpose and technology to strengthen a network of positive change leaders* ....................................................................................................................... 15

Objective 2: *Deepen the capacity of this alumni network through strategic, organized learning and action* ............................................................................................................. 17

Objective 3: *Create an annual fund campaign through the Alumni Leadership Council to capitalize these goals and grow the network’s reach across Europe and the U.S.* ..................................................... 20

Conclusion ............................................................................................................................ 23

Participants ........................................................................................................................... 24

Alumni Leadership Council Members .................................................................................. 30

Sponsors ................................................................................................................................. 31
June 2017 marks the 70th anniversary of the Marshall Plan. Where the original Marshall Plan rebuilt the foundation of liberal democracy, the challenge and opportunity we face now is strengthening the networks of people that bind liberal democracies together.

In the spirit of this historic milestone, GMF’s inaugural Triennial Transatlantic Leaders Retreat, “Transatlantic 20/20: Preparing for a New Era” in Saint-Vincent, Italy, April 7-9, 2017, provided a new format and opportunity for 150 GMF leadership program alumni and stakeholders to identify upcoming challenges for the transatlantic relationship and define priorities for a new era of transatlantic action through a dynamic exchange of ideas, strategies, and most importantly practical and tactical planning for action. As a result of the Retreat, GMF alumni will embark on a three-year work plan guided by the values of the Marshall Plan, specifically focused on building and strengthening relationships among leaders on both sides of the Atlantic.
Looking back can sometimes help us see the present more clearly. The Marshall Plan laid the foundation for both a strong transatlantic relationship and a unifying Europe that we have come to take for granted over the ensuing 70 years. We forget how contentious the Marshall Plan was back in 1947. We forget that U.S. officials had to spread out across the country to make the case for the Plan to war-weary Americans, who wanted to focus inward, rather than provide substantial support to help a devastated Europe recover. Today, the leadership network you are a part of because of GMF’s investment has a crucial role to play in articulating the relevance of sustained transatlantic ties to our time. Each of us has agency in this and our ability to affect change is multiplied when we work together. Let’s commit to act in concert on the set of priorities that come out of this retreat.

—— Karen Donfried, President, The German Marshall Fund of the United States
“Our network of 3,000 leaders is poised to guide transatlantic relations through this crucial testing period. In the spirit of the liberal values that bind transatlantic partners together, we welcome dialogue with all those who support freedom of expression, of movement, and of trade. We will not condone exclusionary policies or incendiary speech and actions. You have GMF’s commitment of support as you leave this Retreat to lead in your communities and sectors.”

— KEVIN COTTRELL (MMF ’08), DIRECTOR, TRANSatlANTIC LEADERSHIP INITIATIVES, THE GERMAN MARSHALL FUND OF THE UNITED STATES

Leaders at the Retreat participated in collective discussions of three main themes critical to the transatlantic community at this time:

➢ the Future of Democracy;
➢ Identity and Inclusion;
➢ Global Engagement.

Highlights of the discussions in these areas are provided from pages 7-13, along with key insights shared by leaders present on each topic. The full list of participants who contributed to these dialogues is available on page 24. After each dialogue session, participants broke into small groups of 10 to move from ideas to action and devise tactical recommendations to guide GMF’s alumni leadership work over the coming three years. We are pleased to share these recommendations with you on pages 14-22, concluding on page 23 with information about how you can play your part in leading the transatlantic relationship into a new era.
Future of Democracy

Recent populist developments highlight vulnerabilities in our democracies. Europe and the United States have experienced increased mobilization on the far-right and the far-left. Similar attributes characterize both extremes including strong leadership, opposition to elites, and calls for different distributions of rights and wealth. At the same time, technology has continued to transform the way we identify and debate public issues, and organize. Our societies have become more diverse, complex, and fragmented with coalitions becoming more fluid. The pace of change has left many disoriented, struggling to come to terms with the new realities and engage in effective decision making. Innovation has become essential for civic values and democratic institutions to flourish in this ongoing transition and continue to serve our societies into the future.

“Democracy is today under assault directly and indirectly. Leaders of a variety of nationalist and populist movements around the world are positing that certain democratic values are not compatible with strength and leadership – that there is such a thing as ‘illiberal’ democracy. This is our moment to step forward and to defend the liberal democratic order, the rule of law, freedom of speech, political rights and liberties, in order to advance them and strengthen them. Democracy has never been given to anyone on a silver plate. It needs to be invented and reinvented and defended by society and citizens every day.”

– Ivan Vejvoda, Permanent Fellow, Institute for Human Sciences
“Democracy is not a perfect system, but it provides us with alternatives when current public policies stop having the desired effects. Recent attempts to undermine the fundamentals of democracy with attacks on freedom of thought, judiciary, and media put us all at risk, reducing our ability to innovate new solutions for the challenges we face. Fortunately, the desire to preserve democratic systems is strong, and new technologies afford us with opportunities to self-organize and form alliances in entirely new ways.”

– FiliP VOJvODIC MEDiC, SENiER PRoGraME OFFiCER, THE GERMAN MARSHALL FUNd OF THE UNiTED STATES

It’s not that people feel left behind — it’s that people are left behind.

— Oana Toiu (MMF ’14), FORMER SECRETARY OF STATE, ROMANIA

No politics is local any longer.

— Zsuzsanna Szélenyi (MMF ’93), MEMBER OF PARLIAMENT, HUNGARY

Is ‘populism’ just a euphemism for majoritarian fear of ‘the Other’?

— Chris Rabb (MMF ’11), STATE REPRESENTATIVE, PENNSYLVANIA, U.S.

In politics, truth is a difficult path. You have to be a role model yourself.

— Christina Manolopoulos (MMF ’08), LAWYER, GREECE

If we do not care that populists get the credit, we can engage them and help them change.

— Ali Ercan Özgür (MMF ’09), PRESIDENT, IDEMA, TURKEY

Now, as ever, we must be evangelists for liberal democracy and all it represents. I am honored to walk beside each of you, to learn from you and support each other in our work—individual and collective.

— Jen Algire (MMF ’09), PRESIDENT, GREATER CLARK FOUNDATION, KENTUCKY, U.S.
Identity and Inclusion

The need for diverse and inclusive leadership has become even more urgent, as Europe and the United States work to strengthen social cohesion and to leverage the innovation and creativity of diverse and inclusive teams for success in a global economy. On both sides of the Atlantic, we continue to witness tragic events that underscore the need to reverse the trends of fragmentation in our societies. A variety of polling data indicates a heightened period of tension across such diversity factors as race, faith, and ethnicity, despite prior advances in legislation and innovations in the practice of leadership. At the same time, new possibilities for organizing and communication, as well as the urgency of the times, are causing a renaissance in terms of activism and commitment to inclusive societies.

“Diverse and inclusive policies lead to a strong return on investment. The clear return that Meridiam has gained over the years with our focus on inclusive leadership is great recognition from our peers, institutional investors and the public sector in all the countries where we operate.”

— Thierry Déau, Founding Partner, CEO, Meridiam International
The inclusive leadership competency empowers leaders across sectors to access the full potential in our societies to address such pressing issues as refugee and immigration flows, inequity across regions and diversity factors, and imbalances regarding security.

“GMF considers the case definitive: diverse and inclusive leadership is the way forward for transatlantic partners. We aim to deepen knowledge in this field, and to widen the practice of inclusive leadership across generations, sectors, and borders.”

— LORA BERG, SENIOR FELLOW, THE GERMAN MARSHALL FUND OF THE UNITED STATES

Inclusive security is crucial. When leaving people out, we see people looking for extreme and dangerous ways to feel secure and recognized. Just look around on the streets, and the visible protection measures you see are already the proof of it. We can learn from each other across the Atlantic to rapidly enhance Inclusion in the security sector.

— SAMIRA RAFAELA (TILN ‘16), STRATEGIST, DUTCH POLICE, THE NETHERLANDS

Too often government, NGOs, and civil society think about disability later, but disability should not be an afterthought. The reality is, we will not solve the problems of your society if we do not address disability. People with disabilities need to have a place at the table.

— KERRY THOMPSON (MMF ‘14), INFORMATION AND PROGRAM COORDINATOR, DISABILITY RIGHTS FUND, MASSACHUSETTS, U.S.

The question is not how do we integrate migrants—rather, how do we make sure our political and economic structures ensure basic human rights to everyone.

— CLAUDIO TOCCHI, COMMUNICATION OFFICER AND POLICY ADVISOR, CITY OF TURIN, ITALY

In order to have a greater inclusive impact, we have to engage with people who are different, listen and connect.

— MPANZU BAMENGA (TILN ‘15), CITY COUNCIL MEMBER, MUNICIPALITY OF EINDHOVEN, THE NETHERLANDS
Global Engagement

As many of our societies turn increasingly inward, the need for global engagement has never been more imperative. There is growing concern for the future of U.S. global leadership both at home and abroad, and the recent Brexit vote makes apparent the critical challenges facing the European Union and international community. Mounting skepticism of the importance of trade and international relations and resistance to immigration and inclusion continue to fuel inward, isolationist thinking by the public and their representatives. These factors — on their own or in combination — demonstrate the increasing need to invest in leaders and ensure their global outlook. Elected leaders at all levels need to understand and translate these global trends for their local constituencies now more than ever before. GMF’s Transatlantic Leadership Initiatives team has pioneered innovative programs and powerful curricula to help leaders expand their global professional networks; gain access to GMF’s policy expertise; and think, engage, and act at the international level. Leaders in the GMF network have responded in kind, making deeper commitments to strengthen and build global engagement capacities over the years to come.
“The innovative company must define and solve problems from a customer-centric point-of-view in order to create engaged ecosystems that nurture innovation. Encouraging a globally minded and innovative culture requires defining a strategy that encompasses business, Nongovernmental organization, education, government, and civil society. We need to make sure that the people who are going to be the future are ready for the future. You need to engage locally and globally. Once you engage locally, it’s your step to engage globally.”

– Janet Lamkin,
President of the Bank of America in California, U.S.
“The older paradigm of international engagement casts nation states as the leaders. Alongside this a new reality is rapidly developing, with subnational leaders — elected officials, business leaders, Nongovernmental organizations — reaching out across borders and forging global ties. Even if your country is turning inwards, every leader in this room is an agent for global engagement.”

— MEGAN DOHERTY, TRANSATLANTIC FELLOW, THE GERMAN MARSHALL FUND OF THE UNITED STATES

The role of non-profits like Barcelona Global is to build networks of professionals from different backgrounds and sectors who are highly committed to making their city more globally engaged. Our goal is to connect international talent in our city — researchers, innovators and professionals — with members of the local community, in order to foster greater global ties.

— MATEU HERNÁNDEZ (MMF ’06), CEO, BARCELONA GLOBAL, BARCELONA, SPAIN

My experience as a GMF fellow has been a gift, but now it’s important to use this network as a mechanism to connect my local network to the globe.

— KIRK MAYES (MMF ’13), CEO FORGOTTEN HARVEST, MICHIGAN, U.S.

Get out of your bubble: think big, act local, and engage global.

— AHMED LAROZZ (MMF ’08), CEO BRIDGIZZ, AMSTERDAM, THE NETHERLANDS

It’s less the global network, and more the local ecosystem with an international perspective and a sense of belonging that can foster global engagement.

— CHRISTINE SPERNBAUER (MMF ’17), PROGRAM DIRECTOR, IMPACT HUB VIENNA, AUSTRIA

This is global leadership. See an idea in Denmark. Take it home. Make it better. Then run around and help Ukraine. Thank you John Boerstler and the Combined Arms team [2017 Marshall Prize Winner for best Alumni Leadership Action Project] for helping veterans worldwide.

— BENJAMIN HERNANDEZ (MMF ’17), CFO, HOUSTON HEALTH DEPARTMENT, TEXAS, U.S.
THE PLAN FORWARD:  
A NEW ERA FOR TRANSATLANTIC RELATIONSHIPS

GMF is pleased to share the overall goal and key objectives for collaborative alumni action that emerged from the three thematic dialogue and alumni-led brainstorming sessions at the Retreat.

Summary of Goal and Objectives:

One overarching goal emerged from the Retreat: the consolidation a transatlantic “leadership laboratory” for the study and practice of effective leadership that is fueled by engaged program alumni.

Building on recent growth and engagement of the GMF alumni network, GMF will further grow a virtual leadership laboratory to provide a learning environment to solve real leadership problems, incubate new ideas, and to discover talent. Alumni will pursue these topics through GMF seminars, their own leadership action using mini-grant awards, and through expanded opportunities to contribute to GMF’s thought leadership. Efforts will include expansion and improvement of research and analysis on effective transatlantic leadership, case studies on best practices, and ideas for leading impact will be achieved by the following actions. GMF will create an annual call for short and medium length thought pieces on leadership practices or case studies to share among members of the network, or to provide background briefs to issue-based seminars and/or workshops.

To bring the dynamic exchange and learning of a leadership lab to the alumni community, GMF is pleased to commit to the following three objectives that resulted from alumni brainstorming sessions:

**OBJECTIVE 1:** Leverage technology and purpose to strengthen a community of positive change leaders

**OBJECTIVE 2:** Deepen alumni learning through strategic, organized learning and action

**OBJECTIVE 3:** Create an annual fund campaign through the Alumni Leadership Council to capitalize these goals

The following pages detail the coordinated action efforts GMF will pursue with alumni leaders to realize these goals within a three-year period. We invite you to engage with these action items and consider your best avenue to commit to transatlantic leadership over the coming three years.
Objective 1: Leverage purpose and technology to strengthen GMF’s network of positive change leaders

Across all of the topics discussed at “Transatlantic 20/20,” leaders’ eagerness to harness the latest technological tools to enhance their ability to connect with each other and lead was apparent. Additionally, participants made cases for the expansion of GMF activity to existing and new markets for strategic transatlantic relationship building. GMF commits to leveraging technology innovations to further alumni networking and focus on tactics to strengthen and deploy alumni in existing and new markets.

GMF commits to the following actions:

**ACTION 1:** Enhance the use of existing social media platforms. *Develop in 2017.*

**ACTION 2:** Develop an all-in-one platform to facilitate engagement among alumni, including their ability to locate and contact each other, create affinity groups, take part in alumni activity, and submit project proposals, as well as donate. Make this platform accessible on smart phone and tablet devices. *Develop in 2017 and launch in 2018.*

**ACTION 3:** Integrate new fellows in this platform before they graduate to the transatlantic leadership network. *Develop 2018-19.*

**ACTION 4:** Direct alumni organizing in and around regions of critical importance. *2017-2020:*

A. Expand in Central and Eastern Europe and Eastern Partnership Countries in partnership with GMF’s Bucharest office and in coordination with other GMF European offices and Civil Society Trusts in support of democratic and pro-European movements. Seek to expand fellowship opportunities in the region, invest in the development of in-country next generation activities and create opportunities for MMF hosting and alumni networking programs in EAP counties, with a priority on Ukraine.

B. Expand a hub of leadership-oriented activity in partnership with GMF’s Paris office and Congressional Affairs on inclusive leadership, legislative exchange, and understanding America. Activity will include hosting the 2020 Triennial Alumni Leadership Retreat.

C. Expand other efforts that build connectivity among alumni priority regions, and between those regions and the rest of the alumni network. In Europe, emphasis will be placed the Netherlands and Denmark, Southern Europe (Portugal, Spain, Greece, and Italy), and Turkey
D. In the United States, focus will shift to engaging subnational leaders in states with a base of 50+ alumni, which include: California, Texas, Illinois, Minnesota, Michigan, Ohio, New York, North Carolina, and Georgia. TLI will continue its partnerships with Congressional Affairs and Urban in this work.

E. In the United States, mobilize and support alumni to resist current trends toward isolationism in the United States through stronger sub-national diplomacy and capacity building of international engagement for Nongovernmental organization outside of Washington, DC.

F. In Europe, support alumni projects which seek to advance democratic and pro-European dialogue and foster stronger relationships with the United States despite rising anti-Americanism and growing divergence of views.

G. In the post-Brexit era, expand GMF’s nascent fellowship opportunities in the U.K. for leaders inside and outside of London, as well as support the growing hub of GMF’s U.K.-based alumni.

H. Enhance thought leadership, convening, and workshops to advance the practice of inclusive leadership across sectors and borders.

**ACTION 5:** Reorganize GMF’s Transatlantic Leadership Initiatives staff team in alignment with this plan. Changes will include appointing a staff lead to direct the GMF alumni engagement strategy; redirect TLI staff fellows and volunteers on analysis of leadership trends; advance TLI staff positions in Berlin, Paris, and Bucharest; develop staff to better utilize GMF alumni as volunteers to advance this work plan.
**Objective 2: Deepen the capacity of this alumni network through strategic, organized learning and action**

GMF leadership alumni above all seek opportunities to engage in lifelong learning and networking that advances their ability to impact change through transatlantic collaboration. Across the three key retreat themes of Future of Democracy, Identity and Inclusion, and Global Engagement, GMF will provide opportunities for members of GMF’s transatlantic leadership network to learn from each other, and to launch innovative projects. Leaders engage in both learning and practice, testing their assumptions, broadening perspectives, and launching partnerships around issues of central significance for their home communities.

**ACTION 1: Grow Leadership Perspectives:** GMF will strengthen its Leadership Perspectives calls to feature almost exclusively alumni. New programming will address the much-expressed desire to learn from other leaders in the network as well as gain insights into emerging trends that are going to have transatlantic impact. These calls will provide essential inputs for agenda setting and will address topics that help leaders be more effective, including strategies to balance work/life realities, effectively message with your netizens, and lead across cultures. Develop 2017-18.

**ACTION 2: Expand Marshall Seminars:** GMF will organize a series of two-to-three day, issue specific Marshall Seminars to address key themes from the Retreat and provide networking and partnership opportunities. Seminars will take place in locations that accelerate learning.

“Since I was a young girl, I’ve felt driven to have a positive impact on the world around me. This has been my purpose; I call it my North Star. Looking back now, I’m really thankful for a piece of advice that a mentor gave me, which really helped me focus my passion and energy to effecting systemic change on issues that matter deeply to me. She advised me to think about the one key issue I could significantly influence, one that speaks to my personal values. As we look for ways to lead beyond our business, this advice continues to guide me and the team at Care.com.”

–Sheila Marcelo (MMF ’11), Founder and CEO, Care.com, Massachusetts, United States
and empower participants to help local organizations improve their strategies and best practices. Upcoming Marshall Seminars, include:

- 2018: *On Inclusivity, Trade, and Diplomacy* — in the Netherlands

**ACTION 3: Transatlantic Leadership Seminar:** GMF will offer three Transatlantic Leadership Seminars to facilitate immersive learning on key leadership issues that surfaced during the Triennial Retreat. Seminars will take place in multiple locations over a period of seven to nine days and provide direct exposure to actors, drivers, and dynamics of contemporary trends. Upcoming Transatlantic Leadership Seminars include:

- 2019: *On Education, Workforce, and Society* — Berlin, Copenhagen, and Tallinn
**ACTION 4:** Create a tradition of using a Triennial Transatlantic Leadership Retreat to promote fellowship and productive dialogue among alumni to measure progress and modify plans for continued effectiveness of their collective leadership. *Next Retreat: Summer 2020.*

**ACTION 5:** GMF will deepen its investment in Alumni Leadership Action Projects (ALAPs). Since 2015, GMF has awarded ALAP grants of $2,500-5,000 to members of the GMF alumni network to incubate innovative projects that enable movement from ideas to action. Projects aim to strengthen transatlantic collaboration, while building leadership capacity, and ideally have a multiplier effect. Moving forward from 2017-2020, GMF will solicit Request for Proposals (RFPs) for three specific action areas under our three core leadership themes:

1. *Creating New Dialogues* — Projects in this area will aim to bridge intergroup divides — such as rural-urban, age gaps, cross-sector, and social and economic diversification or a new pluralism.

2. *Igniting New Leadership* — Projects in this area will aim to enhance the leadership skills of our network, facilitating connectivity among alumni and transfers of knowledge, skills, and contacts between or among organizations in or between particular regions, professions, fields of engagement, youth and other demographics, strengthening the ability of alumni to effect change.

3. *New Thinking on 21st Century Leadership* — Projects in this area will aim to identify issues and trends that are present on both sides of the Atlantic, account for their similarities while recognizing differences, and put forth solutions that work well in some communities and could also be applied elsewhere.
Objective 3: Create an annual fund campaign through the Alumni Leadership council to capitalize these goals and grow the network’s reach across Europe and the United States

“For us at GMF the Marshall Memorial Fellows are our family. We hope they will help support both the work of the fellowship program and the GMF’s mission of strengthening transatlantic ties.”

– Marc Leland, Board Co-Chair, The German Marshall Fund of the United States

In order to capitalize the ideas alumni solidified at the Retreat, leading alumni and staff commit to expanding the membership in the GMF Alumni Leadership Council, new fundraising, and exploration of crowdfunding to advance specific alumni projects.

The Alumni Leadership Council will take on the responsibility of generating new capital to help ensure this plan has the growing resources to execute. GMF’s Alumni Leadership Council consists of multiple membership levels of Bronze ($250), Silver ($1,000), Gold ($2,500), and Platinum ($5,000). Each level offers exclusive membership benefits such as recognition, leadership briefings, and access to alumni seminars. Margins from the Council help to underwrite key alumni programs. The Council commits to the following activities that will unfold over the next three years.

**ACTION 1:** Secure new grant-matching challenge to kick-start a vibrant alumni annual fund campaign. **June 2017.**

**ACTION 2:** Launch volunteer-led effort from the GMF Alumni Leadership Council with designated co-chair for a leadership group to run an 18 month campaign to expand membership for 65 to 120 members. Efforts will also include soliciting all alumni for a modest unrestricted gift. The financial goal will be to raise $150,000 in new income from alumni. **2017-2018.**
**ACTION 3:** Expand marketing of Transatlantic Leadership Seminar and Marshall Seminar sponsorship packages on both sides of the Atlantic. Raised funds will continue to write down the individual costs of participation for alumni, as well as provide sponsors branding opportunities. 2017-2018.

**ACTION 4:** Provide next-level giving opportunities through the Alumni Leadership Action Project Fund. Alumni-led projects have access to expanded resources through GMF alumni crowdfunding as well as through the triennial Marshall Prize competition. 2018-2020.

**ACTION 5:** Alumni Leadership Council to build the Alumni Leadership Action Fund and actively participate in guiding alumni investments, narrow candidates for the Marshall Prize, and guide alumni service learning programs as part of their formal involvement in the Council. 2018-2020.
Goal: Creation of a transatlantic “leadership laboratory” for the study and practice of effective leadership.

Objective 1
Leverage purpose and technology to strengthen a network of positive change leaders

2. Develop an all-in-one platform to facilitate engagement among alumni, including their ability to locate and contact each other, create affinity groups, take part in alumni activity, and submit project proposals, as well as donate. Make this platform accessible on smart phone and tablet devices. Develop in 2017 and launch in 2018.
3. Integrate new fellows in this platform before they graduate to the transatlantic leadership network. Develop 2018-19.

Objective 2
Deepen the capacity of this alumni network through strategic, organized learning and action

4. Create a tradition of using a Triennial Transatlantic Leadership Retreat to promote fellowship and productive dialogue among alumni to measure progress and modify plans for continued effectiveness of their collective leadership. Next Retreat: Summer 2020.
5. GMF will deepen its investment in Alumni Leadership Action Projects.

Objective 3
Create an annual fund campaign through the Alumni Leadership council to capitalize these goals and grow the network’s reach across Europe and the U.S.

2. Launch volunteer-led effort from the GMF Alumni Leadership Council with designated co-chair for a leadership group to run an 18-month campaign to expand membership for 65 to 120 members. 2017-18.
CONCLUSION

Europe and the United States are entering a period of uncertainty and opportunity that calls for innovative leaders to step forward and chart a path through the challenges that we face. It is the GMF leadership network’s shared opinion that the transatlantic relationship needs greater cohesision as the countries that share democratic values struggle with trade and security in a multipolar world; continued racial, ethnic, religious, and economic divisions; the mass migration of peoples; climate change; and the economic, social, and political disruption resulting from the recent hyper-speed technological revolution and global economic integration. Leaders coming together to take action on these and other vital issues represents the most promising way forward — and GMF is committed to empowering this network to lead.

The German Marshall Fund of the United States, with its commitment to the goals of economic health, political stability, and assured peace that the Marshall Plan was created to support, calls upon its alumni to come together and define new priorities for collaborative, transatlantic action, so that we may employ our talents and networks for the benefit of generations to come.

For more information on how to become a part of this action plan, please contact the GMF Leadership Programs team:

Transatlantic Leadership Initiatives
1744 R Street NW
Washington, DC 20009
United States
leadershipprograms@gmfus.org

For more information on GMF’s Alumni Leadership Council and to become a member, please click the following link: www.gmfus.org/alumnicouncil

GMF acknowledges the key contributions of GMF staff in making this retreat possible:
Luke Connolly, Program Assistant; Katja Einecke, Student Assistant; Maria Florea, Program Assistant; Mihnea Florea, Program Assistant; and interns Nicholas Carl, Alexandra Ingram, Malik Jabati, Danielle Najjar, and Lucille Right.

GMF would like to thank the following alumni for their crucial leadership roles at the Retreat. This report was co-written by the following leaders who served as Rapporteurs for break out dialogue sessions: Elizabeth Aguilera, Nicole de Beaufort, Carrie Carpenter, Matthew Clayson, Kirk Mayes, Sarah Orlando, Kauser Razvi, Sebastian Schwark, Michelle Srbinovich, and Alan Scher Zagier. GMF would also like to acknowledge the key contributions of leaders who facilitated break out dialogues: Jen Algire, Rickey Bevington, Terry Bruner, Kellie Hawkins, Friederike Hofmann, Jean Levy, Niombo Lomba, Nezar Mahmoud, Dirk Schattschneider, and Wolfgang Schmitt.

GMF would also like to thank the staff of the Grand Hotel Billa for their exceptional service.

Layout and design by Amanda Frayer.
**Participants**

Ana-Maria Aelenei  
Senior Program Officer  
The German Marshall Fund of the United States  
Bucharest (Romania)

Elizabeth Aguilera (MMF ’10)  
Journalist  
CALmatters  
San Diego, CA (U.S.)

Shubha Ahya  
Physician  
Northwestern University  
Chicago, IL (U.S.)

Jen Algire (MMF ’09)  
President and CEO  
The Greater Clark Foundation  
Winchester, KY (U.S.)

Ali Aslan (AoC)  
Journalist  
Berlin (Germany)

Kristel Ba  
Program Officer  
The German Marshall Fund of the United States  
Paris (France)

Lorenza Badiello (MMF ’06)  
Director of EU Office  
Emilia-Romagna Region  
Brussels (Belgium)

Mpanzu Bamenga (TILN ’15)  
City Council Member  
Municipality of Eindhoven  
Eindhoven (Netherlands)

Lora Berg  
Senior Fellow, Leadership  
The German Marshall Fund of the United States  
Washington, DC (U.S.)

Mark Beunderman (MMF ’12)  
European Affairs Editor  
NRC Handelsblad  
Rotterdam (Netherlands)

Rickey Bevington (MMF ’14)  
Senior Anchor and Correspondent  
Georgia Public Broadcasting  
Atlanta, GA (U.S.)

Allison Binns (MMF ’16)  
Senior Advisor  
Chevron  
San Ramon, CA (U.S.)

John Boerstler (MMF ’11)  
Executive Director  
NextOp  
Houston, TX (U.S.)

Luther Brewster (MMF ’10)  
Chief, Division of Policy and Community Development  
Florida International University  
Aventura, FL (U.S.)

Jason Bristol (MMF ’16)  
Partner  
Cohen Rosenthal & Kramer LLP  
Cleveland, OH (U.S.)

Terry Bruner (MMF ’14)  
Principal and Founder  
Terry Bruner Law Office  
Houston, TX (U.S.)

Victoria Bucataru (MMF ’17)  
Program Director  
Foreign Policy Association of Moldova  
Chisinau (Moldova)

Ana Bulgar (MMF ’16)  
Co-Founder  
Black Button Books  
Bucharest (Romania)

Michael Byun (MMF ’15)  
Executive Director  
Asian Services in Action, Inc  
Cleveland, OH (U.S.)

Carrie Carpenter (MMF ’10)  
President  
Gordon Square Acts District  
Cleveland, OH (U.S.)

Stephen Caviness  
Program Officer  
Cleveland Foundation  
Cleveland, OH (U.S.)

Mihai Cazacu  
Corporate Security Senior Expert  
OMV Petron  
Bucharest (Romania)

Sewell Chan (MMF ’12)  
International News Editor  
New York Times  
London (UK)

Joe Cimperman (MMF ’03)  
President  
Global Cleveland  
Cleveland, OH (U.S.)
Vlada Ciobanu  
Program Manager  
National Democratic Institute  
Moldova (Moldova)

Matthew Clayson (MMF ’16)  
Vice President, General Counsel  
Detroit Trading  
Birmingham, MI (U.S.)

Ajenai Clemmons (MMF ’16 & TILN ’15)  
PhD Student  
Duke University  
Durham, NC (U.S.)

Claudia Colla (MMF ’08)  
Legal and Policy Affairs Officer  
European Commission  
Brussels (Belgium)

Kevin Cottrell (MMF ’08)  
Director, Transatlantic Leadership Initiatives  
The German Marshall Fund of the United States  
Washington, DC (U.S.)

Nicole de Beaufort (MMF ’13)  
President  
EarlyWorks  
Detroit, MI (U.S.)

Thierry Deau  
Founding Partner, Chief Executive Officer  
Meridiam Infrastructure  
Paris (France)

Gordana Delic  
Director, Balkan Trust for Democracy  
The German Marshall Fund of the United States  
Belgrade (Serbia)

Frank Denton  
Editor  
The Florida Times-Union  
Jacksonville, FL (U.S.)

Stephane Distinguin (MMF ’12)  
CEO  
faberNovel  
Paris (France)

Milos Djukelic (MMF ’14)  
Producer, Director and CEO  
Red Production  
Belgrade (Serbia)

Megan Doherty  
Transatlantic Fellow  
The German Marshall Fund of the United States  
Washington, DC (U.S.)

Karen Donfried  
President  
The German Marshall Fund of the United States  
Washington, DC (U.S.)

Julie Egan (Asmus ’14)  
Deputy Director  
White House Detroit Working Group  
Washington, DC (U.S.)

Yunus Han Emre (TILN ’16)  
Chairman  
State Network of Integration Politicians of the CDU Rhineland-Palatinate/Germany  
Mainz (Germany)

Isabella Falautano (MMF ’02)  
Director for Communications, Corporate Responsibility and Public Affairs  
AXA Italy  
Rome (Italy)

Roland Ferkovics (TILN ’16)  
Political Activist, Researcher and Roma Activist  
Central European University  
Budapest (Hungary)

Geraldine Gardner  
Director, Urban and Regional Policy  
The German Marshall Fund of the United States  
Washington, DC (U.S.)

Piero Gastaldo  
Deputy Mayor  
City of Turin  
Turin (Italy)

Marco Giusta  
Secretary General  
Compagnia di San Paolo  
Turin (Italy)

Igor Goncharenko (MMF ’16)  
Acting Head and Manager on Anti-Corruption Project Office of the National Reforms of Ukraine  
Kiev (Ukraine)

Francesca Gostinelli (MMF ’10)  
Head of Business Development  
ENEL Distibuzione  
Rome (Italy)

Gabriele Gün Tank  
Integration Commissioner  
Tempelhof-Shöneberg  
Berlin (Germany)

Marta Ganello Guida  
Trainer and Facilitator  
Office of Deputy Mayor Giusta  
City of Turin  
Turin (Italy)
Nataliya Gumenyuk
Head of Hromadske TV
Hromadske TV
Kiev (Ukraine)

Sandhya Gupta (MMF ’15)
Attorney
The Chandra Law Firm, LLC
Cleveland, OH (U.S.)

Emrah Gursel
Founder and Co-Chair
Karakutu Association
Istanbul (Turkey)

Maria Elena Gutierrez
Senior Transatlantic Fellow
The German Marshall Fund of the United States
Washington, DC (U.S.)

Daniel Gyamerah (TILN ’13)
Project Manager
Citizens for Europe E.V.
Berlin (Germany)

Olena Halushka
Head of International Relations
Reanimation Package of Reforms
Kiev (Ukraine)

Tara Hariharan (MMF ’14)
Director for Global Macro Research
NWI Management LP
New York, NY (U.S.)

Samia Hathroubi (TILN ’14)
European Coordinator
Foundation for Ethnic Understanding
New York, NY (U.S.)

Kellie Hawkins (MMF ’13)
Managing Partner
The Hawkins Company
Los Angeles, CA (U.S.)

Elizabeth Hearn (MWS ’04)
Advisor, Europe, Latin America and International Trade Policies
U.S. Department of the Treasury
Washington, DC (U.S.)

Benjamin Hernandez (MMF ’16)
Chief Financial Officer
Houston Health Department
Houston, TX (U.S.)

Mateu Hernandez Maluquer (MMF ’06)
CEO
Barcelona Global
Barcelona (Spain)

Friederike Hofmann (MMF ’16)
Editor, Reporter and Consultant to the Editor-in-Chief
WDR, ARD German Television Cologne (Germany)

Adam Hunter (NLF ’16)
Director, Immigration and the States
Pew Charitable Trusts
Washington, DC (U.S.)

Kata Illes Kadek (MMF ’02 & NLF ’13)
Manager
PriceWaterhouseCoopers
Budapest (Hungary)

Debbi Iwig
Vice President and CFO
The German Marshall Fund of the United States
Washington, DC (U.S.)

Giorgi Jangiani
Program Manager
Georgia’s Reforms Associates
Tblisi (Georgia)

Alex Johnson
Senior Policy Advisor for Europe and Eurasia
Open Society Foundations
Washington, DC (U.S.)

Rachel Judelson
American Sign Language Interpreter
Europolitics
Malden, MA (U.S.)

Adnan Kifayat
Senior Resident Fellow
The German Marshall Fund of the United States
Washington, DC (U.S.)

Karissa Kruse (MMF’ 15)
President
Sonoma County Winegrape Commission
Santa Rosa, CA (U.S.)

Janet Lamkin
President
Bank of America, California
Los Angeles, CA (U.S.)

Ahmed Larouz (MMF ’08)
Co-Founder and Author
180 Amsterdammers Book
Amsterdam (Netherlands)

Rozalina Laskova (MMF ’14)
Executive Director
Education Without Backpacks and Khan Academy
Sofia (Bulgaria)

Giulia Latronico
Student
The Graduate Institute (Italy)
Marc Leland  
Co-Chairman  
The German Marshall Fund of the United States  
Washington, DC (U.S.)

Jean Levy (MMF ’85)  
Ambassador, Senior Advisor for International Relations  
International Automobile Federation  
Paris (France)

Reta Jo Lewis  
Director, Congressional Affairs  
The German Marshall Fund of the United States  
Washington, DC (U.S.)

Andras Löke (MMF ’94)  
Founder, Editor-in-Chief  
Ittlakunk.hu  
Budapest (Hungary)

Niombo Lomba (MMF’ 03)  
Policy Officer, Seconded National Expert  
European Commission  
Brussels (Belgium)

Linda Lopez  
Chief, Office of Immigrant Affairs, Mayor Eric Garcetti, Los Angeles Mayor  
Los Angeles, CA (U.S.)

Zazy Lopez (MMF ’16)  
Senior Policy Advisor  
U.S. Department of Homeland Security  
Washington, DC (U.S.)

Giovanni Luongo (MMF ’10)  
Section Head, Human Resources Management at the Italian Air Force  
NATO-SACT  
Norfolk, VA (U.S.)

Simone Mangili  
Head of Staff, Office of the Deputy Mayor for Environment, Sustainability & European Funds  
Comune di Torino  
Turin (Italy)

Nezar Mahmoud (MMF ’15)  
Senior Manager  
German Telecom  
Frankfurt (Germany)

Saima Makhdoom (MMF ’06)  
Attorney  
U.S. Patent and Trademark Office  
Houston, TX (U.S.)

Simone Mangili  
Head of Staff, Office of the Deputy Mayor for Environment, Sustainability & European Funds  
Comune di Torino  
Turin (Italy)

Christina Manolopoulou (MMF ’08)  
Lawyer  
Athens (Greece)

Sheila Marcelo (MMF ’11)  
Founder and CEO  
Care.com  
Weston, MA (U.S.)

Vasilios Margaris (MMF ’05)  
Founder and Executive Advisor to the BoD  
Capital Markets Experts S.A.  
Kalamaria (Greece)

Kirk Mayes (MMF ’13)  
CEO  
Forgotten Harvest  
Detroit, MI (U.S.)

Joseph McEachin  
American Sign Language Interpreter  
Europolitics  
Boston, MA (U.S.)

Azzurra Meringolo (MMF ’16)  
Journalist  
Institute of International Affairs  
Rome (Italy)

Lothar Müller (MWS ’09)  
Advisor on Foreign Policy  
CDU,CSU Fraktion im Deutschen Bundestag  
Berlin (Germany)

Pat Murray (MMF ’13)  
Public Affairs Consultant  
Baltimore, MD (U.S.)

Lucy Okumu  
Chief of Staff and Director of Operations  
King Abdullah University of Science and Technology  
Thuwal (Saudi Arabia)

Sarah Orlando (MMF ’14)  
General Manager  
RCS Media Group  
Beijing (China)

Dan Oros  
Building BlaBlaCar  
BlaBlaCarRomania  
Bucharest (Romania)

Ali Ercan Ozgur (MMF ’09)  
General Manager and Founder  
IDEMA  
Istanbul (Turkey)
Christopher Rabb (MMF ’01)
State Representative
State of Pennsylvania
Philadelphia, PA (U.S.)

Samira Rafaela (TILN ’16)
Strategist
National Police
Amsterdam (Netherlands)

Kauser Razvi (MMF ’13)
Director of Community and Developer Relations
DigitalC
Cleveland, OH (U.S.)

Carrie Rosenfelt (MMF ’14)
Executive Director
Economic and Community Development Institute
Cleveland, OH (U.S.)

Leon Saltiel (MMF ’09)
Post-Doctoral Researcher of History
Graduate Institute for International Studies
Geneva (Switzerland)

Juan Luis Sanchez (MMF ’16)
Deputy Editor in Chief and Co-Founder
Eldiario.es
Madrid (Spain)

Nichole Saulsberry-Scarboro
Education Consultant
Memphis, TN (U.S.)

Douglas Scarboro
Senior Vice President and Regional Executive
St. Louis Federal Reserve Bank
Memphis, TN (U.S.)

Dirk Schattschneider (MMF ’03 & MWS ’98)
Minister Counselor
Federal Ministry for Economic Cooperation and Development
Berlin (Germany)

Alan Scher Zagier
Senior Strategic Communications Consultant
Missouri University of Science and Technology
St. Louis, MO (U.S.)

Wolfgang Schmitt (MMF ’90)
Director, Rural Development and Energy
GOPA Consultants
Bad Homburg (Germany)

Sebastian Schwark (APSA ’06)
Director
Portland Communications
New York, NY (U.S.)

Bihter Somersan (MMF ’10)
Lecturer, Political Science and International Relations
Bahçeşehir University
Istanbul (Turkey)

Christine Spernbauer (MMF ’16)
Program Director
Impact Hub Vienna
Vienna (Austria)

Michelle Srbinovich (MMF ’15)
General Manager
WDET
Detroit, MI (U.S.)

Laura Stefan
Rule of Law and Anticorruption Expert
Expert Forum
Bucharest (Romania)

Seth Stodder (MMF ’08)
Former Assistant Secretary
U.S. Department of Homeland Security
Redondo Beach, CA (U.S.)

Ushrat Sultana (MMF ’16)
Solicitor
Bedford (UK)

Bruce Stokes
Director, Global Economic Attitudes
Pew Research Center
Washington, DC (U.S.)

Kamilla Sultanova (TILN ’12)
Chairman
Global Dignity Girls & Boys
Helsinki (Finland)

Zsuzsanna Szelenyi (MMF ’93)
Member of Parliament
Hungarian Parliament
Budapest (Hungary)

Gabriele Gün Tank (TILN ’13)
Integration Officer
District Office Tempelhof-Schöneberg
Berlin (Germany)

Milan Tankosic
Deputy Mayor of Gracac
Independent Democratic Serb Party, Croatia
Dubrovnik (Croatia)

Kendra Taylor (MMF ’13)
Associate Vice President
AECOM
Atlanta, GA (U.S.)

Ted Teague (MMF ’08)
Associate General Counsel
University of North Carolina
Chapel Hill, NC (U.S.)
Fawn Thompson (MMF '03)
Universities and Grants Programs, Team Leader
Federal Highway Administration
Atlanta, GA (U.S.)

Kerry Thompson (MMF '14)
Information & Program Coordinator
Disability Rights Fund
Boston, MA (U.S.)

Claudio Tocchi
Member of Staff
City Councilor for Equal Opportunities in Torino
Turin (Italy)

Oana Toiu (MMF ’14)
Former Secretary of State
Ministry of Labor
Bucharest (Romania)

Arne Treppschuh (MMF ’16)
Production Engineer
Steelplant Bous
Bous (Germany)

Ivan Vejvoda
Permanent Fellow
Institute for Human Sciences
Vienna (Austria)

Filip Vojvodic Medic
Senior Program Officer
The German Marshall Fund of the United States
Washington, DC (U.S.)

Alida Vračić
Executive Director
Populari-Centre for Socio-Economic Studies
Sarajevo (Bosnia and Herzegovina)

Snezana Vukovic
Program Officer
The German Marshall Fund of the United States
Belgrade (Serbia)

Natoya Walker Minor (MMF ’08)
Chief, Public Affairs
City of Cleveland
Cleveland, OH (U.S.)

Arlene Watson (MMF ’11)
Principal and Creative Director
Mobius Grey
Brecksville, OH (U.S.)

Melanie Whittaker
Program Officer
The German Marshall Fund of the United States
Berlin (Germany)

Nou Yang (MMF ’11)
Program Director
Amherst H. Wilder Foundation
Minneapolis, MN (U.S.)

Alan Scher Zagier (MMF ’02)
Strategic Communicator
Missouri University of Science and Technology
Saint Louis, MO (U.S.)

Rufin Zamfir
Western Balkans Program Director
Global Focus
Bucharest (Romania)
Platinum Level
Joyce Chang (MMF ’05)

Gold Level
Jen Algire (MMF ’09)
Kevin Cottrell (MMF ’08)
Douglas Scarboro (BUILD)
Sebastian Schwark (APSA ’05–’06)

Silver Level
Terry Bruner (MMF ’14)
Michael Byun (MMF ’15)
Nicole de Beaufort (MMF ’13)
Carrie Carpenter (MMF ’10)
Matthew Clayson (MMF ’16)
Troy Eid (MMF ’01)
Igor Goncharenko (MMF ’16)
Sandhya Gupta (MMF ’15)
Benjamin Hernandez (MMF ’16)
Karissa Kruse (MMF ’15)
Vasilios Margaris (MMF ’05)
Jack Martin (MWS ’08)
Clément Michel (MMF ’08)
Patrick Murray (MMF ’13)
Lucy Okumu (MMF ’09)
Chad Readler (MMF ’09)
Anna Schleunes (MMF ’10)
Michelle Srbinovich (MMF ’15)
Fawn Thompson (MMF ’03)

Bronze Level
Robert Aber (MMF ’10)
Tonya Allen (MMF ’11)
Emily Anderson (MMF ’08)
Joseph Bankoff
Katherine Brown (MWS ’14)
Nancy Bui-Thompson (MMF ’12)
Zoe Carlisle (MMF ’12)
Riccardo Candoni (MMF ’16)
Sewell Chan (MMF ’12)
Michael DeAloia (MMF ’09)
Ghislain D’Hoop
Kim Freeman (MMF ’03)
Magdalena Gawronska (MMF ’15)
Sean Gray (MMF ’16)
Thomas Habitz (MMF ’14)
Carina Jackson (MMF ’13)
Paulette Jordan (TILN ’17)
David Kim (MMF ’15)
Kori Loewe (MMF ’15)
Niombo Lomba (MMF ’03)
Dimitar Marinov (MMF ’06)
Ann Maxwell (MMF ’07)
Azzurra Meringolo (MMF ’16)
Toni Moceri (MMF ’11)
Václav Nekvapil (MMF ’10)
Lisa Nuszkowski (MMF ’11)
Sarah Orlando (MMF ’14)
Eduardo Parra (MMF ’15)
Kevin Pasha (MMF ’13)
Shani Penn (MMF ’14)
Sonya Pryor-Jones (MMF ’09)
Kauser Razvi (MMF ’13)
Cecilia Retelle (MMF ’12)
Joanna Ridgway (MMF ’12)
Carrie Rosenfelt (MMF ’14)
Tracy Russ (MMF ’03)
Dirk Schattschneider (MWS ’98, MMF ’03)
Gabriel Speyer (MMF ’13)
Milan Tankosic (TILN ’14)
Mehmet Tiras (MMF ’12)
Arlene Watson (MMF ’13)
GMF would like to thank the following sponsors for making the Triennial Transatlantic Leadership Retreat possible:

- Compagnia di San Paolo
- meridiam
- NATO
- The Black Sea Trust for Regional Cooperation
- A PROJECT OF THE GERMAN MARSHALL FUND
- THE KRESGE FOUNDATION
- Cleveland Foundation
- ExxonMobil
- OPEN SOCIETY FOUNDATIONS

GMF Alumni Leadership Council