

	US-EU Framework on an Agreement for Reciprocal, Fair, and Balanced Trade <sup>1</sup>	US-UK Economic Prosperity Deal (EPD) <sup>2</sup>	US-Japan Strategic Trade and Investment Agreement <sup>3</sup>
New baseline US tariff level	15%	10%	15%
New baseline tariff rate	0% for industrial products.	Not mentioned.	Not mentioned.
US tariff reduction	The United States will lower tariffs to Most-Favored Nation (MFN) levels for aircraft and aircraft parts, generic medicines, and natural resources unavailable in the United States (including cork). The EU will lower tariffs to 0% for US industrial goods.	The United Kingdom requests that the United States continue efforts to lower tariffs on UK goods imposed by US executive authorities, as well as those tariffs subject to Congressional approval.	Not mentioned.
Do tariffs stack? That is, do multiple tariffs apply to the same imported product or is the baseline rate all-inclusive?	Tariffs do not stack. If the MFN tariff is higher than the baseline tariff, then the MFN tariff applies, unless specified otherwise.	Tariffs are calculated at the baseline rate of 10% + original MFN rates. Exceptions apply for autos, auto parts, aluminum/iron/steel, and aircraft parts.	Tariffs are stacked and are calculated as the baseline rate of 15% + the MFN rates. Japanese officials announced that the tariffs would become all-inclusive, but the change is awaiting confirmation by US Customs and Border Patrol (CBP).
Section 232s			
Autos	15%, on the condition that the EU passes legislation to reduce tariffs and/or improves market access for US industrial goods.	UK autos enter the US at a 10% rate up to a quota of 100,000 per year, then 27.5% for autos over the quota.	Not mentioned. Section 232 tariff of 15% applies.
Aluminum, copper, iron, and steel	50%, with the United States and EU to work on ringfencing their economies from overcapacity, leading to a tariff rate quota solution for EU exports and their derivative products.	Currently, 25% on aluminum, steel, and derivative products. This rate could be reduced to the MFN level for a mutually agreed volume of metric tons, contingent on the US's and the UK's confirming the security of the UK supply chain.	Not mentioned. Section 232 tariff of 50% applies.
Semiconductors	15%	The United States promises to provide a significantly preferential rate once the Section 232 investigation is complete and rates are announced.	Not mentioned.
Pharmaceuticals	15%	The United States promises to provide a significantly preferential rate once the Section 232 investigation is complete and rates are announced. The negotiations are contingent on supply-chain security requirements being met.	Not mentioned.
Aircraft and aircraft parts	“Zero for MFN rates” (MFN rate is 0% for aircraft and aircraft parts.)	MFN rate (0%).	Not mentioned.
Other issues			
Agriculture	The EU will provide preferential market access for a wide range of US seafood and agricultural goods, including tree nuts, dairy, soybean oil, pork and bison meat, fresh and processed fruit and vegetables, processed foods, and planting seeds. The EU will extend the agreement on lobster and expand the scope to include processed lobster. The EU will address non-tariff barriers including streamlining requirements for sanitary certificates for pork and dairy. Talks ongoing regarding tariffs on wine and spirits.	The United Kingdom will permit beef imports at a 20% tariff rate for up to 1,000 metric tons annually, with a preferential rate applied to an additional 13,000 metric tons. A preferential tariff-rate quota will also be established for ethanol. The United States and the United Kingdom reaffirm that food and agricultural goods must meet the importing country's sanitary and phytosanitary (SPS) standards, as well as other mutual standards. Both parties commit to working together to improve market access, highlight concerns, and increase cooperation in areas that will facilitate greater trade.	Nothing on tariffs, but Japan will increase rice imports by 75% via a major expansion of import quotas and lower tariffs. Japan pledges to make \$8 billion in purchases of US agricultural goods.
General non-tariff barriers	Both sides commit to addressing non-tariff barriers to energy trade; accepting and providing mutual recognition of each other's auto standards, and enhancing technical cooperation on standards in key sectors of mutual interest. The EU will consider the implications of its Deforestation Regulation, Carbon Border Adjustment Mechanism (CBAM), Corporate Sustainability Due Diligence Directive (CSDDD), and Corporate Sustainability Reporting Directive (CSRD) on US companies.	Both sides commit to treating the other's conformity assessment bodies no less favorably than their own, including in accreditation, approval, licensing, and related procedures. Both sides commit to negotiating additional mutual recognition agreements for certain industrial goods and to advancing an agreement on services domestic regulation. They will discuss how each side recognizes international standards and agree on which standards bodies meet those principles in selected sectors.	Refers to US automotive standards being approved in Japan for the first time.
Digital	Both sides commit to future talks on “unjustified digital trade barriers” and negotiating a mutual recognition agreement on cybersecurity. The EU will impose no network usage fees, and neither the US nor the EU will charge customs duties on electronic transmissions. The EU will consult with the United States and US traders on digitalization of trade procedures and implementation of proposed EU Customs Reform legislation.	Both sides commit to negotiating digital trade provisions, including on (financial) services. They commit to negotiating provisions on digitalization of trade procedures.	Not mentioned.
Economic security	Both sides agree to act on non-market policies of third parties; to cooperate on investment screening, export controls, and duty evasion; and to jointly address unfair competition and procurement practices by third countries. The United States could review rules surrounding EU exports of sensitive technologies in exchange for greater alignment.	Both sides agree to coordinate to address non-market policies of third countries and to cooperate on investment screening, export controls, and information and communications technology (ICT) vendor security. They reaffirm procurement commitments under the World Trade Organization's Agreement on Government Procurement. They confirm negotiations on duty evasion customs cooperation to combat evasion schemes and transshipment.	Not mentioned.
Intellectual property	Both sides commit to discussing high-standard commitments related to intellectual property rights protection and enforcement.	The two sides will discuss commitments to rights protection.	Not mentioned.
Labor	Both sides commit to working to ensure strong protection of internationally recognized labor rights (including the elimination of forced labor in supply chains).	The two sides will discuss commitments to labor practices (including addressing forced labor in supply chains).	Not mentioned.
Environment	The EU will review the impact of its Deforestation Regulation (EUDR) on US businesses.	The two sides will discuss commitments to environmental policies and practices.	Not mentioned.
Rules of origin and transshipment	Both sides commit to negotiating rules of origin and preventing third countries from circumventing tariffs.	Both sides commit to negotiating rules of origin and preventing third countries from circumventing tariffs.	Not mentioned.

<sup>1</sup> [Joint Statement on a United States-European Union framework on an agreement on reciprocal, fair and balanced trade - European Commission](#)

<sup>2</sup> [General Terms for the United States of America and the United Kingdom of Great Britain and Northern Ireland Economic Prosperity Deal – The White House](#) from May 6, 2025; and [Implementing the General Terms of The United States of America-United Kingdom Economic Prosperity Deal – The White House](#) from June 16, 2025

<sup>3</sup> [Fact Sheet: President Donald J. Trump Secures Unprecedented U.S.–Japan Strategic Trade and Investment Agreement – The White House](#)